TBB International Bank Corp.

Statement of Financial Condition / Estado de Situación Financiera

	9/30/2026 Actual	
Liquid Assets	**Amount**	
Cash		
Banco Popular de Puerto Rico	44,530	
BNC Intl. Banking Corp.	-	A
Lloyds Bank	2,969,523	
Dartley	1,112	
EFG Bank	51,625	
Epiq Global	382,800	B
Interactive Brokers	53,811	
EuroExchange	-	C
Total Cash	**$ 3,503,401**	
Other Assets		
Other Investments - OREO	-	D
Investment - in in2vest	-	E
Accounts Receivable - Other	-	F
Other Assets	375,300	
Prepaid Expenses	11,000	
Other Assets (Art Obj)	-	G
Total Other Assets	**$ 386,300**	
Loans Outstanding:		
Principal, net of reserves	300,249	
Accrued Interest and late Charges	25,140	
Total loans Outstanding	**$ 325,389**	H
Total Assets	**$ 4,215,090**	
Liabilities and Accrued Expenses		
Accrued Interest Payable	13,863	
Financial Guarantee Contract	1,180,125	
Accounts Payable and Accrued Expenses	1,600	
Liquidation Budget	589,864	
Total Liabilities and Accrued Expenses	***1,785,452***	
OFAC Restricted Funds (29 Accounts)	**$ 1,878,041**	
Deposit Accounts Balances (Interest and Non-Interest Bearing)		
Interest Bearing Demand Deposits	1,365,411	
Non-Interest Bearing Demand Deposits	5,958,678	
Deposits on hold, TBB's Restructuring Plan	8,052,269	
Total Deposit Account Balances	**$ 15,376,358**	
Total Liabilities	**$ 19,039,851**	

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A. BNC International Banking Corp. - Dado a que el proposito de la cuenta que se mantenia en BNC era principalmente mantener el Certificado de Depósito requerido por OCIF, una vez se recibio la autorizacion de la Comisionada para cancelar el mismo, la cuenta fue cerrada y los fondos fueron transferidos a la cuenta de TBB en Lloyds Bank para cubrir gastos de la Liquidación. El total de fondos transferidos fueron $333,319.50, los cuales incluian los intereses generados durante la vida del Certificado. / Since the main purpose of TBB's account at BNC was related to the Certificate of Deposit required by the OCIF, once authorized by the OCIF Commissioner, the account was closed and the funds were transferred to TBB's account at Lloyds Bank to cover expenses related to the Liquidation process. The total amounts of funds transferred was $333,319.50, which also included interests earned during the life of the Certificate.

B. Epiq Global - Durante el mes de Julio 2026, el Síndico autorizó una distribución equivalente al 3.25% del total de los depositos de clientes en el banco, para un total de $500,000. Al momento se han realizado 77 transferencias que equivalen aproximadamente $117K, y el Sindico, junto con Epiq, continuan con los esfuerzos para completar las transferencias de aquellos clientes que hayan cumplido con los requerimientos hechos durante el proyecto de Confirmación de Existencia. **/** During the month of July 2026, the Receiver authorized a distribution equivalent to 3.25% of total customer deposits at the Bank, for a total of $500,000. To date, 77 transfers have been made, amounting to approximately $117K, and the Receiver, together with Epiq, continues its efforts to complete the transfers for those customers who have met the requirements established during the Proof of Life project.

C. Euro Exchange - Euro Exchange tomó la decisión de cerrar la cuenta corresponsal de TBB la cual tenía un balance de $369,914.39. No obstante, de dicho balance, Euro Exchange solo devolvió $246,501.39 dado que retuvo el restante indicando que ambos bancos habían llegado a un acuerdo previo a la Sindicatura. Al momento, el Síndico ha determinado excluir dicho balance del monto total a recobrar, en atención a la incertidumbre existente respecto a que los costos asociados a las gestiones y acciones de cobro puedan exceder el retorno económico esperado. / Euro Exchange made the decision to close TBB's correspondent banking account which had a balance of $369,914.39. However, out of that balance, Euro Exchange remitted only $246,501.39, retaining the remainder on the grounds that both banks had reached an agreement prior to the receivership. At this time, the Trustee has determined to exclude such retained balance from the total amount to be recovered, in light of the uncertainty as to whether the costs associated with pursuing collection efforts and legal actions may exceed the expected economic return.

D. Other Investments (OREO) - Desde la fecha de la Orden de Sindicatura el Síndico vendió dos propiedades del banco, una localizada en Colorado y la otra en Tennessee, Estados Unidos. Por concepto de dichas ventas, se logró recuperar $525,414.32. A la fecha, aún quedan pendientes por vender tres (3) propiedades, dos (2) de las cuales están situadas en Caracas, Venezuela y la tercera en Punta Cana, República Dominicana. Actualmente, la propiedad en Punta Cana está sujeta a una acción legal de desahucio, ya que quien está habitando la propiedad no ha cumplido con la orden de abandonar la misma. A su vez, dicha propiedad cuenta con una oferta de compra activa, la cual está condicionada a que dicha persona abandone la propiedad. Por otro lado, las propiedades de Venezuela aún no han logrado ser vendidas, dada la situación actual de Venezuela. Lamentablemente, las ofertas recibidas no han cumplido con lo requerido bajo las regulaciones federales de BSA, AML y OFAC. Por consiguiente, el balance agregado de $3,057,158 fue excluido del monto total por adquirirse debido a la incertidumbre existente respecto a la recuperabilidad de dichas acreencias, incluyendo el momento y la cuantía de cualquier recuperación futura por lo que es incierto si alguna de estas cantidades serán cobradas. / Since the date of the Receivership, the Receiver was able to sell two (2) of the bank's properties, one located in Colorado and the other one in Tennessee, United States. As a result of such sales, we were able to collect $525,414.32. To this date, there are still three (3) properties to be sold, two (2) of which are located in Caracas, Venezuela and the third in Punta Cana, Dominican Republic. Currently, the Punta Cana property is subject to a legal eviction claim, given that someone is inhabiting the property and has not complied in vacating the premises. At the same time, such property is subject to an active offer, which is conditioned to the person vacating the property. On the other hand, the Venezuela properties have yet to be sold given Venezuela's current situation. Unfortunately, the offers received as of this date, have not complied with the required BSA, AML & OFAC federal regulations. Therefore, the aggregate balance of $3,057,158 was excluded from the total amount to be acquired due to the existing uncertainty regarding the recoverability of such receivables, including the timing and the amount of any future recovery.

E. Investments Outside of PR - Esta cantidad corresponde a una inversión que hizo TBB en una compañía llamada In2Vest. El Síndico está llevando a cabo una investigación de dicha compañía al igual que se están llevando a cabo reclamaciones legales para la recuperación de los fondos. Debido a esta incertidumbre, el balance agregado de $500,000 fue excluido del monto total a ser adquirido. / This amount corresponds to an investment that TBB made on a company called In2Vest. The Receiver is investigating such company and legal efforts have been undertaken to collect such funds. Based on this uncertainty, the aggregate balance of $500,000 was excluded from the total amount to be acquired.

F. Accounts Receivable - Other - Las Cuentas por Cobrar están compuestas de diversos balances y/o transacciones respecto de las cuales, hasta el momento, el Síndico no puede determinar su probabilidad de cobro. En atención al grado de incertidumbre existente sobre la recuperación de dichas partidas, el Síndico excluye el balance total de $350,300 pendiente por cobrar. / Accounts Receivable are comprised of various balances and/or transactions for which, to this date, the Receiver is unable to determine the likelihood of collection. In light of the uncertainty regarding the recovery of such items, the Trustee excludes the total balance of $350,300 pending payment.

G. Other Assets (Art Obj.) - TBB cuenta con obras de arte valoradas en libros en $58,500. No obstante, a la fecha, el Síndico no ha logrado vender las mismas, dado que estas han depreciado. El Síndico continuará con sus esfuerzos de venta, no obstante, aún no se sabe la cantidad exacta recobrable. Debido a esta incertidumbre, el balance de $58,00 fue excluido del monto total por adquirirse. / TBB has works of art valued at $58,500. Nonetheless, to this date, the Receiver has not been able to sell them due to their deterioration. The Receiver will continue trying to sell the works of art, yet the potential collection from their sale is uncertain. Based on this uncertainty, the aggregate balance of $58,500 was excluded from the total amount to be acquired.

H. Total Loans Outstanding- Desde el comienzo de la Sindicatura se han cancelado tres (3) préstamos. No obstante, aun quedan pendientes de cobro tres (3) préstamos. / Since the beginning of the Receivership three (3) loans were cancelled. Nonetheless, there are still three (3) outstanding loans.